

Health Insurance Customer Information Sheet

Proposer Details

Proposer Full Name : -

Mo No : -

Pan No Compulsory : -

Approximately Annual Income : -

Full Address with Pin Code :

Email Id : -

Education : -

Nationality : -

Occupation : -

Insurance Company Name : -

Sum Insured : -

Zone : -

Nominee Name : -

Nominee Relationship:-

Product/Plan Name : -

Premium : -

Nominee Date of Birth :-

All Member Following Details Require

1. Self

Name :

DOB : _____

Gender :

Height :

Weight : _____

Education :

Occupation :

Liquor Consumption : Yes/No(If Yes Give Details, Consumed Since & In Which firm) _____,

Cigarette/Gutkha : Yes/No(If Yes Give Details) _____

Current Ongoing Medication (If Any) : _____

2. Spouse

Name :

DOB : _____

Gender :

Height :

Weight : _____

Education :

Occupation :

Liquor Consumption : Yes/No(If Yes Give Details, Consumed Since & In Which firm) _____,

Cigarette/Gutkha : Yes/No(If Yes Give Details) _____

Current Ongoing Medication (If Any) : _____

3. Child

Name :

DOB : _____

Gender :

Height : _____ Weight : _____

Occupation :

Education : _____

Current Ongoing Medication (If Any) : _____

4. Child

Name :

DOB : _____

Gender :

Height : _____ Weight : _____

Occupation :

Education : _____

Current Ongoing Medication (If Any) : _____

Health Related Very Important

1) Have you or any of the persons proposed for insurance, ever suffered from or taken treatment, or Hospitalized for or have been recommended to take Investigations / Medication / Surgery or undergone a Surgery ? (IF YES, THEN MENTION IN DETAIL WITH SUPPORTING DOCUMENTS) _____

2) ANY PAST/PRESENT MEDICAL HISTORY IF YES THEN PROVIDE DETAILS:-

3) **Covid History** - If Happened (Positive - Negative Report) & Vaccination Details:-